November 30, 2006

Dale Rogers 455 North Main Street #4 Milford, UT 84751

Re: Letter of Credit #

Dear Dale,

This letter is in regards to the above referenced Letter of Credit in favor of the Utah Division of Oil, Gas and Mining for \$6,500.00.

The loan approving this letter of credit has a maturity date of 1-23-09 but calls for an annual review each year for the letter of credit to renew. The letter of credit comes up for annual review on January 26, 2006.

Per your instruction, at the time of the renewal of the letter of credit we will submit for an increase to \$8,800.00.

If I can be of additional service, please give me a call.

Sincerely,

Lamar Kunzler

Loan Officer

RECEIVED DEC 07 2006

DIV. OF OIL, GAS & MINING

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